



**PRIVATE BANK  
Acquisition/Investment Opportunity  
Teaser**

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*Note: All figures in this document are in USD.*



**ANSHER**

<b>Location:</b>	<b>Uzbekistan</b>
<b>INDUSTRY:</b>	<b>BANK: FULLY LICENSED AND REGULATED BY THE CENTRAL BANK OF UZBEKISTAN</b>
<b>PRINCIPAL BUSINESS ACTIVITIES:</b>	<b>FULL RANGE OF BANKING SOLUTIONS TO DOMESTIC &amp; INTERNATIONAL CLIENTS: INDIVIDUALS, CORPORATIONS AND INSTITUTIONS</b>
<b>KEY FIGURES (2017)</b>	<ul style="list-style-type: none"><li>• Net Income: \$4.6m</li><li>• Net Interest Income: \$6.5m</li><li>• Charter Capital; \$9.6m</li><li>• Total Equity: \$58.5m</li><li>• Total Assets: \$503.8m</li><li>• Total Liabilities: \$445.2m</li><li>• Efficiency ratio: 54.31%</li><li>• ROE: 7.94</li><li>• ROA: 0,92</li></ul>
<b>STRATEGIC FOCUS:</b>	<ul style="list-style-type: none"><li>• Corporate Banking</li><li>• Lending Real Sector of Economy</li><li>• Financing Technical Projects And Technical Modernization</li><li>• Financing Small and Medium Enterprises</li><li>• Global Markets Services</li></ul>
<b>STRATEGIC OBJECTIVES:</b>	<ul style="list-style-type: none"><li>• Re-capitalize the bank</li><li>• Build and further expand core business and product offering</li><li>• Offer a unique, upgraded, client-centric experience</li><li>• Deploy IT as a commercial business generation tool</li></ul>
<b>ESTABLISHED:</b>	<b>1991s</b>
<b>OWNERSHIP:</b>	<b>PRIVATELY OWNED</b>
<b>SALE PARAMETERS:</b>	<ul style="list-style-type: none"><li>• A SIGNIFICANT INVESTMENT FOR 2 % OF SHARES IN THE BANK</li><li>• ALTERNATIVELY, OUTRIGHT ACQUISITION OF UP TO 20% OF THE BANK'S SHARES POTENTIALLY AVAILABLE</li></ul>
<b>SELLER MOTIVATION:</b>	<b>DECIDED TO SELL IT'S SHARES IN THE BANK</b>

## *Disclaimer*

### **IMPORTANT INFORMATION**

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